

Pursuant to the provisions of article 228 of the Consolidated Text of the Securities Market Act, approved by the Legislative Royal Decree 4/2015, of 23 October, Grifols, S.A. ("Grifols" or the "Company") hereby informs about the following

RELEVANT EVENT

Grifols has started the refinancing process of part of its financial debt for an amount of \$6.3Bn. There is a Term Loan A ("TLA") and a Term Loan B ("TLB"); the latter includes the financing of \$1.7Bn for the acquisition of Hologic's donor screening unit (Relevant Event dated December 14th, 2016). The refinancing is fully underwritten by the following four entities: Nomura, Bank of America Merrill Lynch, Goldman Sachs and HSBC.

In Barcelona, on 10 January 2017

Nuria Martín Barnés
Secretary to the Board of Directors