

GRIFOLS

FINANCIAL HIGHLIGHTS H1 2025



Revenue

€3,677m

+7% cc¹



Net Profit

€177m

+387.6%



Adjusted
EBITDA

€876m

+12.7% cc



Adj. Margin
EBITDA

23.8%

+80bps



Free
Cash Flow²
pre-M&A

-€14m

+€182m



Leverage
ratio³

4.2x

¹ Operating or constant currency (cc) excludes changes rate variations reported in the period.

² Free Cash Flow includes cash from operating activities + cash flow from investing activities, both as per International Financial Reporting Standards (IFRS), and excludes lease payments.

³ Defined as per the Credit Agreement.