

## FINANCIAL HIGHLIGHTS

H1 2026



Revenue

**€3,574m**

+2.6% cc



Group Profit

**€227m**

+28.7%



Adjusted  
EBITDA

**€854m**

+2.4% cc



Adj. Margin  
EBITDA

**23.9%**

+10bps



Free  
Cash Flow  
pre-M&A

**€91m**

+€103m



Leverage  
ratio

**4.2x**